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Global X Exchange Traded Funds Series OFC (the “Company”)

Global X China Electric Vehicle and Battery ETF (HKD Counter Stock Code: 02845; USD Counter Stock Code: 09845)

(the “Sub-Fund”)

(Each a sub-fund of Global X Exchange Traded Funds Series OFC, a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)¹

Notice to Shareholders – Changes to Solactive China Electric Vehicle and Battery Index

Dear Shareholders,

Mirae Asset Global Investments (Hong Kong) Limited (the “**Manager**”), the investment manager of the Sub-Fund, hereby informs Shareholders of changes to be made by Solactive AG (the “**Index Provider**”) to the Solactive China Electric Vehicle and Battery Index (the “**Index**”), the underlying index of the Sub-Fund.

Changes to the Index

The Index aims to represent the companies that are actively engaged in the Chinese electric vehicle and battery related industry. The Index Provider has determined that the Chinese electric vehicle and battery industry has grown over time and additional companies have entered this rising business segment. To ensure the reflection of Index objective and to improve the diversification within the Index composition, the following changes will be implemented with effect from 22 December 2023.

¹ SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

1. INDEX COMPONENTS should have an AVERAGE DAILY VALUE TRADED of at least HKD 60 million and not current INDEX COMPONENTS should have AVERAGE DAILY VALUE TRADED of at least HKD 120 million over 6 months prior to and including the Selection Day.
2. On each SELECTION DAY each INDEX COMPONENT is assigned a weight according to FREE FLOAT MARKET CAPITALIZATION such that the weight of the company does not exceed 15%. The excess weight will be distributed to the other INDEX COMPONENTS pro-rata in an iterative process.

Impact on the Sub-Fund

There will be no impact on the investment portfolio of the Sub-Fund. There will be no impact on the operation and/or manner in which the Sub-Fund is being managed, and there will be no change in the fee level or cost in managing the Sub-Fund following the implementation of the above changes. There will be no material change or increase in the overall risk profile of the Sub-Fund following the changes. The above changes do not materially prejudice the rights or interest of the Shareholders of the Sub-Fund. For the avoidance of doubt, the investment objective and strategy of the Sub-Fund remain unchanged, and there will also be no impact on the acceptability of the Index.

The latest index methodology and other general information on the Index are available at <https://www.solactive.com/>².

² This website has not been reviewed or approved by the SFC.

General

Unless otherwise defined, all capitalised terms shall have the same meaning as are given to such terms in the Prospectus of the Company.

The Prospectus of the Company and the product key facts statements of the Sub-Fund will be amended on 22 December 2023 to reflect the above changes as well as consequential changes, editorial and miscellaneous updates. The updated offering documents will be available on the Manager's website at <https://www.globalxetfs.com.hk/>³ and the HKEX's website at www.hkex.com.hk on 22 December 2023.

If you have any queries in relation to this Announcement, please contact the Manager at Room 1101, 11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong or its enquiry hotline at (852) 2295-1500 during office hours.

The Manager accepts responsibility for the accuracy of the contents of this notice.

Mirae Asset Global Investments (Hong Kong) Limited as the Manager of the Company and Sub-Fund

Date: 12 December 2023

³ This website has not been reviewed or approved by the SFC.